

# Runde & Co. LLC

## Runde Large-Cap Core Strategy

All data as of December 31, 2021

### Runde & Co. LLC

- Founded in 1992
- 100% Employee-owned

### Co-Founders:

- Elizabeth Runde
- Casey Runde

### Runde Core Strategy

- Long Term Growth
- Solid Risk Adjusted Returns

### Investment Approach

- Fundamentally-based
- Process-driven
- Highly-diversified

### Portfolio Construction

- Bottom up stock selection
- Broad sector weights
- Risk controls

### Investment Attributes

- Objective analysis
- Consistent methodology
- Low turnover

### Disclosures

Firm-Wide GIPS Verification  
Composite Returns Examined  
Since Inception

Portfolio Characteristics	Runde Large-Cap Core	R1000
Dividend Yield	1.7%	1.7%
Mean Market Cap	36B	51B
Median Market Cap	19.7B	15B
Standard Deviation – 5 year	15.7	15.6
Average Trailing 12 Mos. P/E	28.3x	27x
Average Price to Book	5.1x	4.2x
Turnover – 5 Year Average	16%	

Sector Diversification	Runde Large Core	Russell 1000
Communication Services	1.1%	2.8%
Consumer Discretionary	14.7	16.1
Consumer Staples	6.2	4.9
Energy	1.7	2.7
Financials	13.2	10.6
Health Care	13.6	12.5
Industrials	6.8	12.8
Information Technology	39.5	30.0
Materials	0.9	1.5
Real Estate Investment Trust	1.2	3.4
Utilities	1.1	2.7

Runde Large Core Top Ten Holdings	(%)
Microsoft	7.6%
Apple Computer Inc	7.3
Amazon Com Inc	4.5
Alphabet Inc. Class A	2.8
Alphabet Inc. Class C	2.7
Facebook Inc Class A	2.6
Nvidia Corp	2.2
Berkshire Hathaway Cl B	1.8
J.P. Morgan	1.5
Unitedhealth Group Inc.	1.5

### Runde & Co. LLC

1420 5th Avenue Suite 2200 Seattle, WA 98101  
206-323-2255

[RundeInvestmentManagement.com](http://RundeInvestmentManagement.com)